

U.C.M. Reșița S.A.
 Sediul Social: Piața Charles de Gaulle, nr.15, Clădirea
 Charles de Gaulle Plaza, etaj 3, birou Peles
 011857, Sector 1, București, România
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082
 contact@ucmr.ro · http://www.ucmr.ro



CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 15.05.2020

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Quarterly Report for the First Quarter of 2020

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the First Quarter of 2020.

The Quarterly Report can be found, starting with 15.05.2020 04:00 PM, on the website <http://www.ucmr.ro> and the IRIS platform link.

Starting with the same date, the parties interested in can apply, on written request, in order to obtain a copy of these documents. The application will be filed/forwarded directly to the administrative headquarters of the company (working place) in Resita, Golului Street no. 1, 320053, Caras-Severin County or to the fax number 0255/223082.

SC U.C.M. Resita S.A. informs the wide audience that the company's financial statements for the first quarter of 2020 are not audited.

The table below shows the evolution, on 31 March 2020, of the main indicators computed on the basis of the Profit and Loss Account, compared to the same period of the previous year:

Lei

No.	Designation of items	31.03.2019	31.03.2020
1	Turnover (2+3-4)	11,117,786	3,767,566
2	Production sold	11,117,737	3,767,566
3	Revenues from sale of goods	49	-
4	Trade discounts granted	-	-
5	Changes in stocks: Credit balance	1,577,431	1,050,529
	Debit balance	-	-
6	Capitalized production	13,535,734	-
7	Production of accounting year (1+/-5+6)	26,230,951	4,818,095
8	Other operating revenues	10,450,671	3,508
9	Operating revenues, total (7+8)	36,681,622	4,821,603
10	Financial revenues, total	425,818	264,345
11	Total revenues (9+10)	37,107,440	5,085,948

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The structure of operating revenues is as follows:

No.	Designation of items	31.03.2019	31.03.2020
1	Turnover	30.31%	78.14%
2	Changes in stocks	4.30%	21.79%
3	Capitalized production	36.90%	0.00%
4	Other operating revenues	28.49%	0.07%
	TOTAL	100.00%	100.00%

The expenses of the company are shown below:

Lei

No.	Designation of items	31.03.2019	31.03.2020
1	Material expenses	4,041,158	931,878
2	Other external expenses (energy and water)	2,198,251	2,076,148
3	Expenses with the personnel	8,372,882	8,154,571
4	Adjustments	1,370,128	1,115,374
5	Other operating expenses of which:	14,557,832	1,440,086
5a	Expenses on disposal of fixed assets held for sale	11,875,402	-
6	Operating expenses, total	30,540,251	13,718,057
7	Financial expenses	29,233	4,350
8	Total expenses	30,569,484	13,722,407

Over the same period of 2019, on 31.03.2020 is noticed an decrease of the operating expenses. This was mainly due to an decrease in costs with materials and of the expenses related to the disposal of fixed assets held for sale.

The structure of operating expenses is as follows:

No.	Designation of items	31.03.2019	31.03.2020
1	Material expenses	13.23%	7.28%
2	Other external expenses (energy and water)	7.20%	15.13%
3	Expenses with the personnel	27.42%	59.44%
4	Adjustments	4.49%	8.13%
5	Other operating expenses	47.67%	10.01%
	Operating expenses, total	100.00%	100.00%

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The evolution of the results is shown below:

Lei

No.	Indicator name	31.03.2019	31.03.2020
1	Operating revenues	36,681,622	4,821,603
2	Operating expenses	30,540,251	13,718,057
3	Operating result	6,141,371	(8,896,454)
4	Financial revenues	425,818	264,345
5	Financial expenses	29,233	4,350
6	Financial result	396,585	259,995
7	Profit tax	-	-
8	Net result of the accounting year	6,537,956	(8,636,459)

The net result on 31.03.2020 materialized in a net loss of 8,636,459 lei compared to the same period of 2019 when the net result of the accounting year was materialized in a net profit of 6,537,956 lei.

Special Trustee
Cosmin URSONIU

Special Trustee
Nicoleta Liliana IONETE

